

Schedule of Fees

(as of August 27, 2025)

Hourly	\$250.00
<i>Financial Planning Services</i>	
Money Mentoring	\$500.00
Portfolio Health Check	\$1,250.00
Financial Plan Checkup	\$1,250.00
<i>Comprehensive Financial Planning Packages</i>	
Individual Plan Package	\$2,500.00
Family Plan Package	\$3,500.00
<i>Annual Financial Planning Packages</i>	
Individual Annual with plan	\$3,500.00
Individual Annual without plan	\$2,000.00
Family Annual with plan	\$4,500.00
Family Annual without plan	\$3,000.00